



KNOW OUR

3

SURVEYS

Benchmark offers you three different surveys, each with tangible benefits to help you grow and serve your clients even better.

THE INTRO SURVEY

15 QUESTIONS

Bring awareness to a client or prospect's potential risk and areas of non-compliance.

THE ANNUAL SURVEY

35 QUESTIONS

Assess your client's performance by focusing on what they did well and what areas need improvement.

THE DEEP DIVE SURVEY

65 QUESTIONS

Dive deep into your client's current compliance strengths and weaknesses, and assess their needs going forward.

 **enchmark**TM